



PARKVIEW PARTNERS
CAPITAL MANAGEMENT

Parkview Partners Capital Management Named to PSN Top Guns List of Best Performing Strategies

Quarterly PSN Top Guns List published by Zephyr identifies best-in-class separate accounts, managed accounts, and managed ETF strategies.

Columbus, Ohio —June 20, 2023— Parkview Partners Capital Management announced today it has been named to the celebrated *PSN Top Guns List* of best performing separate accounts, managed accounts, and managed ETF strategies for Q1 2023. The highly anticipated list, published by Zephyr, remains one of the most important references for investors and asset managers.

“With the growing interest in separately managed accounts, the PSN Top Guns List has attracted greater attention,” says Margaret Tobiasen, SVP of Data Distribution who cites PSN’s pioneering efforts as the first SMA database as the reason for the list’s popularity. “Parkview Partners Capital Management has done remarkable work and we are pleased to include them as a top performer.”

Parkview Partners Balanced investment philosophy (Strategic Growth) is based on the knowledge that asset allocation is the prime determinant of investment returns and that investment in financial assets protects purchasing power and provides attractive rates of return over reasonable periods of time. The philosophy emphasizes long-term time horizons and the avoidance of emotional reactions. The firm’s balanced asset allocation strategy combines the three major asset classes (stocks, bonds, and cash) based upon anticipated long-term capital market returns. Portfolios are constructed in a manner that is consistent with client investment objectives, time horizons, cash flow requirements, acceptance of risk (volatility), and other important factors.

Parkview Partners Capital Management strategy was named Top Gun 4 Star rating, meaning our Strategic Growth strategy had an r-squared of 0.80 or greater relative to the style benchmark for the recent five-year period. Moreover, the strategy’s returns exceeded the style benchmark for the three latest three-year rolling periods. The top ten returns for the latest three-year period then become the 4 Star Top Guns.

Parkview Partners Capital Management is an independent, privately-owned investment practice providing active management and other advisory services to clients throughout the United States. The practice is staffed by professionals with more than a century of collective financial advisory experience and supported by relationships with global investment research firms. Parkview’s mission is to unite a tax-efficient, consistent, objective, disciplined and repeatable wealth management process with a high level of personal service and communication.